

**SCHOOL CONSOLIDATION COMMITTEE MEETING AGENDA**

**04/23/2024 04:00 PM**

Meeting Via Zoom Only  
OPEN SESSION - 4:00 P.M.

## AGENDA

The Sonoma Valley Unified School District adheres to the Americans with Disabilities Act. Should you require special accommodation or more information about accessibility, please contact the Associate Superintendent at 707-935-4249. All efforts will be made for reasonable accommodation.

We encourage the public to observe the School Consolidation Committee Meeting and provide public comment, and we have established a method that will allow the public to make comments using their own voice and words (rather than having written comments from the public read by District staff).

To join the School Consolidation Committee Meeting and provide public comment via Zoom, please join from a PC, Mac, iPad, iPhone, or Android device, please click this URL to join:

Zoom Link(<https://sonomaschools-org.zoom.us/j/91639641303>)

<https://sonomaschools-org.zoom.us/j/91639641303>



Scan the above QR code with your phone to view this meeting agenda on your phone.

### 1. Meeting Norms

5

- Be on time
- Don't interrupt others
- Try to be on camera if feasible
- Use raised hand icon – Chairperson will call upon raised hands
- Keep comments concise; “just enough”
- Be open-minded
- Assume best intent
- Listen to understand
- Use facts, not emotion
- Stay on track with the agenda
- Add title to zoom display name if feasible

### 2. CALL TO ORDER - 4:00 P.M.

6

#### 1. Committee Member Role Call (5 minutes)





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##### 1. Committee member roll call (5 minutes)

# SCHOOL CONSOLIDATION COMMITTEE MEETING AGENDA

04/23/2024 - 04:00 PM

Printed: 04/19/2024 10:59 AM

2. Review Meeting Norms (5 minutes)	8
1. Be on time	
2. Don't interrupt others	
3. Try to be on camera if feasible	
4. Use raised hand icon – Chairperson will call upon raised hands	
5. Keep comments concise; “just enough”	
6. Be open-minded	
7. Assume best intent	
8. Listen to understand	
9. Use facts, not emotion	
10. Stay on track with the agenda	
11. Add title to zoom display name if feasible	
3. REGULAR AGENDA	9
1. Review of Meeting Minutes - 03/19/2024 (2 minutes) 	10
2. Overview of Committee Purpose (5 minutes)	13
3. School Financial Overview & Basic Aid Funding (30 minutes) 	14
4. Napa Valley Case Study (10 minutes)	29
Superintendent Jeanette Rodriguez-Chien will discuss this topic with the School Consolidation Committee.	
5. Reconfiguration Concepts (10 minutes) 	30
Review School Services of California budget presentation by John Gray, sent to committee members has homework.	
6. Data Requests from Prior Meetings (30 minutes) 	75
Rena Seifts, Associate Superintendent, will review the following with the School Consolidation Committee.	
• Class Size	
• Enrollment and Capacity	
• Portables	
7. Data Requests for Future Meetings (5 Minutes)	85
4. NEXT MEETING (5 minutes)	86
Meetings time 4-6pm	
Future meeting dates.	

**SCHOOL CONSOLIDATION COMMITTEE MEETING AGENDA**

**04/23/2024 - 04:00 PM**

Printed: 04/19/2024 10:59 AM

- Tuesday, May 21, 2024

**5. PUBLIC COMMENT (10 minutes)**

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Members of the audience may address the Committee on any related matter that is not on the agenda. The Committee will not take action on any issue raised during this section of the agenda, as much as Committee action is limited to posted agenda items. Speakers are requested to limit their comments to a maximum of three minutes.

**6. ADJOURNMENT**

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Writings relating to a School Consolidated Committee meeting agenda that are distributed to at least a majority of Committee members less than 72 hours before a noticed meeting, and that are public records not otherwise exempt from disclosure, will be available for inspection at the District administrative offices, 17850 Railroad Ave. Such writings may also be available on the District's website. (Govt. Code section 54957.5 (b)).

## **1. Meeting Norms**

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### **Quick Summary / Abstract**

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- Use raised hand icon – Chairperson will call upon raised hands
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**SCHOOL CONSOLIDATION COMMITTEE MEETING AGENDA**

**04/23/2024 - 04:00 PM**

Printed: 04/19/2024 10:59 AM

**2. CALL TO ORDER - 4:00 P.M.**

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**2. 1. Committee Member Role Call (5 minutes)**

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**Quick Summary / Abstract**

1. Committee member roll call (5 minutes)

## **2. 2. Review Meeting Norms (5 minutes)**

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### **Quick Summary / Abstract**

1. Be on time
2. Don't interrupt others
3. Try to be on camera if feasible
4. Use raised hand icon – Chairperson will call upon raised hands
5. Keep comments concise; “just enough”
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**SCHOOL CONSOLIDATION COMMITTEE MEETING AGENDA**

**04/23/2024 - 04:00 PM**

Printed: 04/19/2024 10:59 AM

**3. REGULAR AGENDA**

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**3. 1. Review of Meeting Minutes - 03/19/2024 (2 minutes)** 

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**Supporting Documents**



Sonoma School Consolidation Committee - 031924 Meeting Minutes 4892-6423-0835 2 (1)

SONOMA VALLEY UNIFIED SCHOOL DISTRICT  
SCHOOL CONSOLIDATION COMMITTEE  
Meeting Minutes – March 19, 2024

**Committee Member Role Call**

Committee members in attendance: Lee Barron (Parent and Substitute Teacher), Sonia Castaneda (Teacher and English Language Coordinator and Chairperson of District English Learner Advisory Committee), Gina Cuclis (Sonoma County Board of Education, Area One Trustee), Susie Gallo (President of Mentoring Alliance), Laura Hoban (Co-President of Valley of the Moon Teachers Association and Teacher), Shoshana Signer (Parent), Greg Silvi (Vice Chairperson of District Advisory Council), Kimberly Smith (California School Employees Association and Office Manager in District), Trevor Smith (Chief Fire Marshal), Douglas Weidemann (Manager Maintenance and Operations SVUSD), Brandon Cutting (Chief of Police), David Guhin (Sonoma City Manager), Kyra Sherman (Parent, Teacher, and Alumni), Karly Miller (Parent), Maricarmen Reyes (Outreach and Event Coordinator for Sonoma Valley Community Health Center).

Committee members absent: Angelica Vargas (parent), Sydney Smith (Teacher and President of District Advisory Council), Cary Snowden (Executive Director of Boys and Girls Club Sonoma Valley).

Non-committee members in attendance: Superintendent Jeanette Rodriguez-Chien, Associate Superintendent Rena Seifts, Administrative Assistant Margaret Ludlow, Facilitator Harold Freiman, Facilitator Aysha Pal, Presenter Gavin D’Souza, Presenter Patrick Davis.

**Perkins Eastman Presentation**

Gavin D’Souza and Patrick Davis from Perkins Eastman reviewed Facilities Master Plan data.

**Election of Chairperson, Vice-Chairperson, and Secretary**

Kyra Sherman was elected to serve as Secretary; Gina Cuclis was elected to serve as Vice-Chairperson; Greg Silvi was elected to serve as Chairperson. All votes were unanimous of all members present.

**Review School Evaluation Criteria**

Revised criteria #1-10 adopted by committee, unanimously by all members present.

**Data Requests for Next Meeting**

- Request for data regarding how many students are lost from fifth to sixth grade and where students from fifth to sixth grade go (e.g., private schools, out of Sonoma School District.)
- Request to review information regarding portables.
- Request to review energy usage.

SONOMA VALLEY UNIFIED SCHOOL DISTRICT  
SCHOOL CONSOLIDATION COMMITTEE  
Meeting Minutes – March 19, 2024

- Request to review traffic and transportation and whether it was more significant when school population was higher.
- Request to see research on different grade configurations.
- Request to review data on wellness centers.
- Request for homework assignments to prepare for meetings.
- Request for student-teacher ratio requirements.
- Request for data from other schools who have reconfigured due to declining enrollment.
- Request for clarification on Board direction at its April 20, 2023 meeting.

**Calendar Next Meeting**

- Tuesdays from 4pm-6pm: April 23, 2024 and May 21 2024.

**Public Comment**

- Question regarding whether the Board recommendation for a baseline of three elementary schools include dual immersion and charter schools?

**3. 2. Overview of Committee Purpose (5 minutes)**

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**3. 3. School Financial Overview & Basic Aid Funding (30 minutes)** 

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**Supporting Documents**

 Budget Presentation 04.23.2024 School Consolidation Meeting

# Sonoma Valley Unified School District Budget Overview

Presented to School Consolidation Committee  
April 23, 2024



# Funding

California school districts receive funding from a variety of local, state, and federal sources. Some funds are earmarked for specific groups of students, including students from low-income families, English language learners, homeless, foster youth, and students with disabilities. The remainder of funds are for general purposes.

The amount of general purpose funding a district receives per student (using average daily attendance or ADA) is called its Local Control Funding Formula (LCFF). A district's total LCFF is funded through a combination of local property taxes and state taxes. If a district receives more in property taxes than they would under the LCFF formula they would be considered "Basic Aid" or "Community Funded" and would receive very little state aid.



Sonoma Valley Unified (70953) - 2nd interim	02.08.2024				
	2023-24	2024-25	2025-26	2026-27	2027-28
<b>SUMMARY OF FUNDING</b>					
<b>General Assumptions</b>					
COLA & Augmentation	8.22%	0.76%	2.73%	3.11%	3.17%
<b>LCFF Entitlement</b>					
Base Grant	\$34,551,544	\$32,596,930	\$32,480,995	\$33,227,732	\$33,784,262
Grade Span Adjustment	1,233,116	1,172,442	1,176,358	1,208,761	1,227,384
Supplemental Grant	4,183,227	4,026,660	4,177,551	4,265,993	4,337,243
Concentration Grant	802,471	1,014,095	1,544,536	1,553,429	1,579,376
Add-ons: Targeted Instructional Improvement Block Grant	120,778	120,778	120,778	120,778	120,778
Add-ons: Home-to-School Transportation	707,983	713,364	732,839	755,630	779,583
Add-ons: Transitional Kindergarten	206,460	208,581	214,275	220,939	227,943
<b>Total LCFF Entitlement Before Adjustments, ERT &amp; Additional State Aid</b>	<b>\$41,805,579</b>	<b>\$39,852,850</b>	<b>\$40,447,332</b>	<b>\$41,353,262</b>	<b>\$42,056,569</b>
Additional State Aid	2,206,444	2,206,444	2,206,444	2,206,444	2,206,444
<b>Total LCFF Entitlement</b>	<b>44,012,023</b>	<b>42,059,294</b>	<b>42,653,776</b>	<b>43,559,706</b>	<b>44,263,013</b>
<b>LCFF Entitlement Per ADA</b>	<b>\$ 13,733</b>	<b>\$ 14,033</b>	<b>\$ 14,690</b>	<b>\$ 15,125</b>	<b>\$ 15,594</b>
<b>Components of LCFF By Object Code</b>					
State Aid (Object Code 8011)	\$ 2,206,444	\$ 2,206,444	\$ 2,206,444	\$ 2,206,444	\$ 2,206,444
EPA (for LCFF Calculation - Resource 1400 / Object Code 8012)	\$ 640,956	\$ 599,414	\$ 580,722	\$ 575,984	\$ 567,678
<i>Local Revenue Sources:</i>					
Property Taxes (Object 8021 to 8089)	\$ 54,556,744	\$ 56,603,100	\$ 58,454,718	\$ 60,371,133	\$ 62,354,623
In-Lieu of Property Taxes (Object Code 8096)	(4,218,181)	(4,328,253)	(4,392,154)	(4,576,707)	(4,781,045)
<i>Property Taxes net of In-Lieu</i>	<i>\$ 50,338,563</i>	<i>\$ 52,274,847</i>	<i>\$ 54,062,564</i>	<i>\$ 55,794,426</i>	<i>\$ 57,573,578</i>
<b>TOTAL FUNDING</b>	<b>53,185,963</b>	<b>55,080,705</b>	<b>56,849,730</b>	<b>58,576,854</b>	<b>60,347,700</b>
<b>Basic Aid Status</b>					
Excess Taxes	\$ 8,532,984	\$ 12,421,997	\$ 13,615,232	\$ 14,441,164	\$ 15,517,009
EPA in Excess to LCFF Funding	\$ 640,956	\$ 599,414	\$ 580,722	\$ 575,984	\$ 567,678
<b>Total LCFF Entitlement</b>	<b>44,012,023</b>	<b>42,059,294</b>	<b>42,653,776</b>	<b>43,559,706</b>	<b>44,263,013</b>

12,421,997

# Basic Aid

- Benefits of being basic aid
  - The District is funded above its computed revenue (LCFF)
  - Loss in ADA doesn't hurt the district
  - Fast growth in property taxes yield big increase in revenues
  - Fluctuations if the COLA have little impact on basic aid districts
- Risks of being basic aid
  - Taxpayers don't pay their taxes
  - Payments are received primarily twice a year – large cash balances are required

# Downside of Basic Aid

- It is hard to accurately project property tax growth, making long-term forecasts unreliable
- Districts receive no additional state funding while all LCFF districts do in the form of supplemental and concentration funding
- Districts receive no additional funding when enrollment grows so are required
- Property taxes don't always grow
- Decrease in new housing units or resale lead to lower assessments and reductions in property taxes

# Financial Reporting

Report	Period Covered	Due Date
Adopted Budget	New fiscal year	July 1 *
First interim	July 1 – October 31	December 15
Second Interim	July 1 – January 31	March 15
Estimated Actuals	July 1 – June 30	July 1 *
Unaudited Actuals	July 1 – June 30	September 15

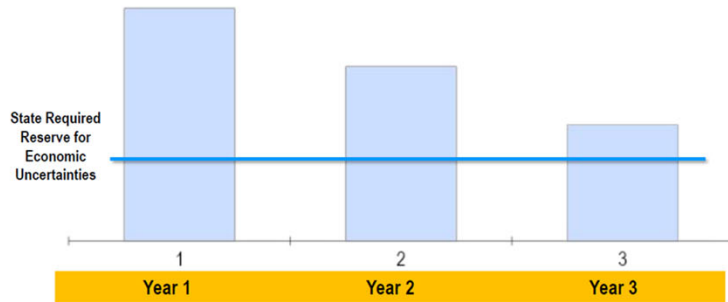
\* Adopted Budget for the next year includes Estimated Actuals for the current year

# Interim Certifications

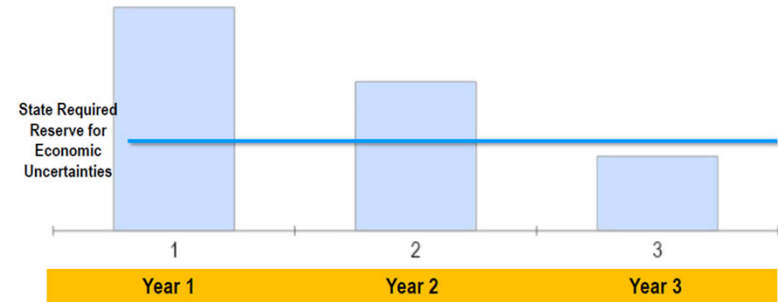
- Local educational agencies (LEAs) are required to file two reports during a fiscal year (interim reports) on the status of the LEA's financial health. These reports must include a multi-year projection for the current and two subsequent years.
- Interim reports must include a certification of whether or not the LEA is able to meet its financial obligations. The certifications are classified as positive, qualified or negative.
  - Positive certification means that the LEA will meet its financial obligations for the current and two subsequent years.
  - Qualified certification is assigned when the LEA may not meet its financial obligations for the current and the subsequent reports
  - Negative certification is assigned when a LEA will be unable to meet its financial obligations for the current and for the subsequent years.

# Reporting Certifications

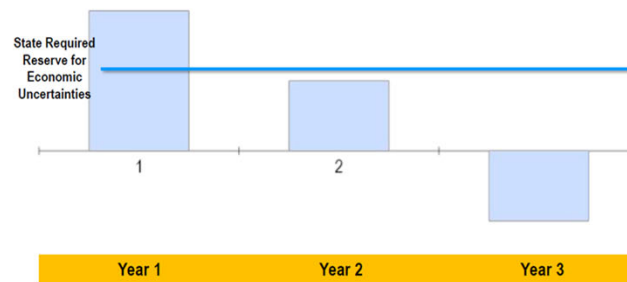
Positive Certification  
Ending Fund Balance



Qualified Certification  
Ending Fund Balance



Negative Certification  
Ending Fund Balance



# Restricted vs Unrestricted

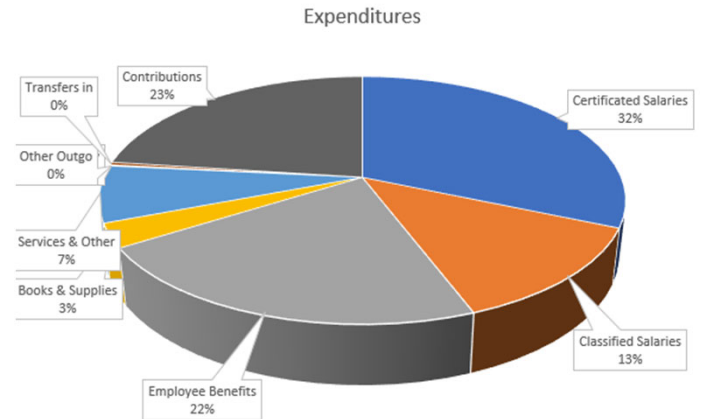
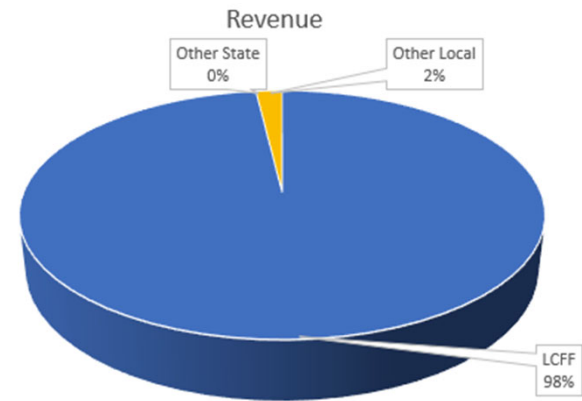
The general fund is comprised of both restricted and unrestricted funds that are reported on the interim reports separately as well as combined.

**Unrestricted general** funds are funds that are used for the general operations of the school district, and includes base funding from LCFF. These funds pay for the cost of classroom teachers, administrators, classified staff and district operations.

**Restricted funds** are earmarked dollars that must be used for specific purposes. Sources are allocated and received with unique restrictions, spending windows and required reporting. Examples are Title 1, Lottery, Expanded Learning Opportunities Program, Special Education.

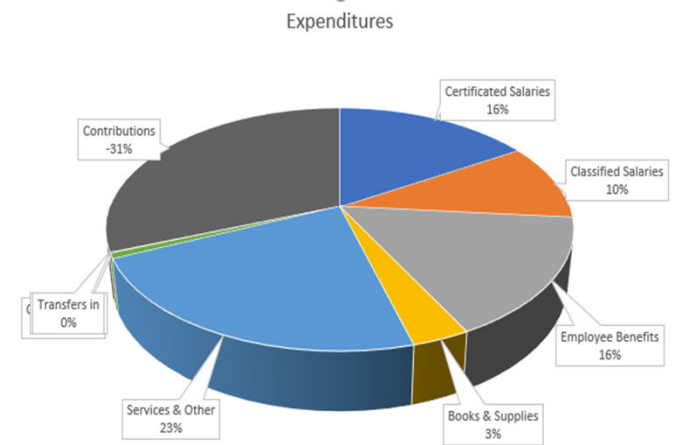
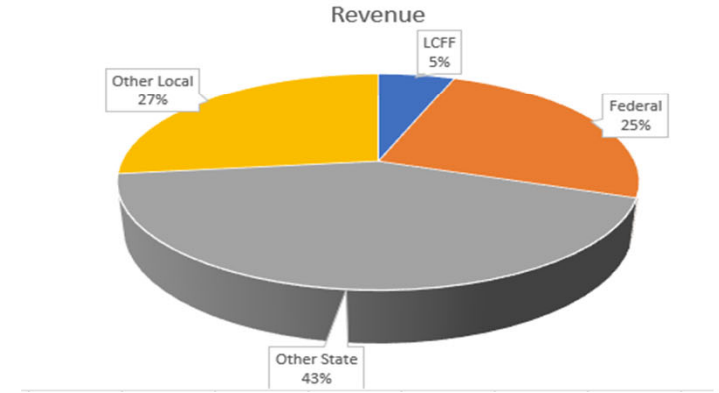
**Restricted one-time funds** (included in Restricted funds above) were provided to help mitigate the impacts of the COVID-19 pandemic. Examples are ESSER funding, Expanded Learning, and Learning Loss

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	53,019,426.00	53,382,196.00	31,048,200.26	53,382,196.00	0.00	0.0%
2) Federal Revenue		8100-8299	25,000.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	1,396,567.00	(5,424.00)	210,466.50	(5,424.31)	(.31)	0.0%
4) Other Local Revenue		8600-8799	1,013,293.00	1,038,353.00	437,609.16	1,038,353.00	0.00	0.0%
5) TOTAL, REVENUES			55,454,286.00	54,415,125.00	31,696,275.92	54,415,124.69		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	19,426,088.00	18,459,095.00	11,319,672.45	18,459,094.29	.71	0.0%
2) Classified Salaries		2000-2999	7,731,020.00	7,498,956.00	4,441,652.05	7,498,956.00	0.00	0.0%
3) Employee Benefits		3000-3999	12,118,338.00	12,806,049.00	7,388,330.06	12,806,046.91	2.09	0.0%
4) Books and Supplies		4000-4999	2,073,007.00	1,828,995.00	1,157,390.23	1,828,994.29	.71	0.0%
5) Services and Other Operating Expenditures		5000-5999	3,330,466.00	4,340,227.00	2,869,994.25	4,340,224.53	2.17	0.0%
6) Capital Outlay		6000-6999	652,000.00	52,981.00	44,554.31	52,980.71	.29	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(20,486.00)	(36,728.00)	0.00	(36,728.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			45,310,433.00	44,949,575.00	27,221,593.35	44,949,569.03		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			10,143,853.00	9,465,550.00	4,474,682.57	9,465,555.66		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	15,300.00	209,165.00	193,864.44	209,164.44	(.56)	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,379,554.00)	(13,464,493.00)	(6,431,321.09)	(13,464,492.68)	.32	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(12,364,254.00)	(13,255,328.00)	(6,237,456.65)	(13,255,328.24)		
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(2,220,401.00)	(3,789,778.00)	(1,762,774.08)	(3,789,772.58)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	6,626,349.00	6,790,550.00		6,790,549.75	(.25)	0.0%
b) Audit Adjustments		9793	0.00	7,815.00		7,815.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			6,626,349.00	6,798,365.00		6,798,364.75		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			6,626,349.00	6,798,365.00		6,798,364.75		
2) Ending Balance, June 30 (E + F1e)			4,405,948.00	3,008,587.00		3,008,592.17		





Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	757,857.00	757,857.00	0.00	757,857.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,572,148.00	3,309,102.00	2,205,331.60	3,309,101.68	(.32)	0.0%
3) Other State Revenue		8300-8599	5,641,733.00	5,738,637.00	915,731.60	5,738,636.12	(.88)	0.0%
4) Other Local Revenue		8600-8799	3,429,310.00	3,600,697.00	1,335,247.46	3,600,686.21	(.79)	0.0%
5) TOTAL, REVENUES			14,401,048.00	13,406,283.00	4,456,310.66	13,406,281.01		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	6,397,137.00	7,037,808.00	3,714,658.68	7,037,805.64	2.36	0.0%
2) Classified Salaries		2000-2999	5,056,272.00	4,474,777.00	2,594,920.09	4,474,775.42	1.58	0.0%
3) Employee Benefits		3000-3999	7,622,075.00	6,917,322.00	2,818,316.62	6,917,315.19	6.81	0.0%
4) Books and Supplies		4000-4999	722,502.00	1,465,622.00	382,669.80	1,465,618.83	3.17	0.0%
5) Services and Other Operating Expenditures		5000-5999	6,907,488.00	9,790,116.00	4,733,262.66	9,790,112.00	4.00	0.0%
6) Capital Outlay		6000-6999	84,000.00	310,865.00	164,985.43	310,864.04	.96	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	20,486.00	36,728.00	0.00	36,728.00	0.00	0.0%
9) TOTAL, EXPENDITURES			26,809,960.00	30,033,238.00	14,408,813.28	30,033,219.12		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(12,408,912.00)	(16,626,955.00)	(9,952,502.62)	(16,626,938.11)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	12,379,554.00	13,464,494.00	6,431,321.09	13,464,492.68	(1.32)	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			12,379,554.00	13,464,494.00	6,431,321.09	13,464,492.68		
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(29,358.00)	(3,162,461.00)	(3,521,181.53)	(3,162,445.43)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	6,770,963.00	9,409,142.00		9,409,135.90	(6.10)	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			6,770,963.00	9,409,142.00		9,409,135.90		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			6,770,963.00	9,409,142.00		9,409,135.90		
2) Ending Balance, June 30 (E + F1e)			6,741,605.00	6,246,681.00		6,246,690.47		



Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2024-25 Projection (C)	% Change (Cols. E-C/C) (D)	2025-26 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	53,382,196.00	3.18%	55,080,705.00	3.21%	56,849,730.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	(5,424.31)	(27.676.48%)	1,495,834.00	(.68%)	1,485,714.00
4. Other Local Revenues	8600-8799	1,038,353.00	(38.85%)	635,000.00	0.00%	635,000.00
5. Other Financing Sources						
a. Transfers In	8900-8929	209,164.44	(92.35%)	16,000.00	.84%	16,135.00
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(13,464,492.68)	(2.18%)	(13,170,349.00)	1.50%	(13,367,904.00)
6. Total (Sum lines A1 thru A5c)		41,159,796.45	7.04%	44,057,190.00	3.54%	45,618,675.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				18,459,094.29		18,646,015.00
b. Step & Column Adjustment				272,101.71		279,483.22
c. Cost-of-Living Adjustment						
d. Other Adjustments				(85,181.00)		(150,000.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	18,459,094.29	1.01%	18,646,015.00	.69%	18,775,498.22
2. Classified Salaries						
a. Base Salaries				7,498,956.00		7,374,784.00
b. Step & Column Adjustment				109,158.00		110,795.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(233,330.00)		(25,000.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	7,498,956.00	(1.66%)	7,374,784.00	1.16%	7,460,579.00
3. Employee Benefits	3000-3999	12,806,046.91	(3.60%)	12,345,426.00	2.72%	12,680,789.00
4. Books and Supplies	4000-4999	1,828,994.29	(6.14%)	1,716,605.00	(1.28%)	1,694,605.00
5. Services and Other Operating Expenditures	5000-5999	4,340,224.83	2.56%	4,451,525.00	9.41%	4,870,390.00
6. Capital Outlay	6000-6999	52,980.71	.04%	53,000.00	0.00%	53,000.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	0.00	0.00%		0.00%	
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(36,728.00)	1.50%	(37,279.00)	1.50%	(37,838.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		44,949,569.03	(.89%)	44,550,076.00	2.13%	45,497,023.22
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(3,789,772.58)		(492,886.00)		121,651.78
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1e)		6,798,364.75		3,008,592.17		2,515,706.17
2. Ending Fund Balance (Sum lines C and D1)		3,008,592.17		2,515,706.17		2,637,357.95
% Reserve			4.01%		3.84%	3.99%

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Colc. C-A/A) (B)	2024-26 Projection (C)	% Change (Colc. E-C/C) (D)	2026-28 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	757,857.00	0.00%	757,857.00	0.00%	757,857.00
2. Federal Revenues	8100-8299	3,309,101.68	(48.01%)	1,720,380.00	0.00%	1,720,380.00
3. Other State Revenues	8300-8599	5,738,636.12	(2.98%)	5,567,631.00	0.00%	5,567,631.00
4. Other Local Revenues	8600-8799	3,600,686.21	(16.83%)	2,994,588.00	0.00%	2,994,588.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	13,464,492.68	(2.18%)	13,170,349.00	1.50%	13,367,904.00
6. Total (Sum lines A1 thru A5c)		26,870,773.69	(9.90%)	24,210,805.00	.82%	24,408,360.00
<b>B. EXPENDITURES AND OTHER FINANCING USED</b>						
1. Certificated Salaries						
a. Base Salaries				7,037,805.64		4,926,188.15
b. Step & Column Adjustment				105,313.00		73,639.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(2,216,930.49)		(736,272.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	7,037,805.64	(30.00%)	4,926,188.15	(13.45%)	4,263,555.15
2. Classified Salaries						
a. Base Salaries				4,474,775.42		4,064,425.95
b. Step & Column Adjustment				60,798.00		60,878.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(471,147.47)		
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	4,474,775.42	(9.17%)	4,064,425.95	1.50%	4,125,303.95
3. Employee Benefits	3000-3999	6,917,315.19	(4.62%)	6,597,681.00	(1.72%)	6,484,369.00
4. Books and Supplies	4000-4999	1,465,618.83	(17.36%)	1,211,176.00	(33.09%)	810,404.00
5. Services and Other Operating Expenditures	5000-5999	9,790,112.00	(13.63%)	8,465,418.00	(.54%)	8,409,652.00
6. Capital Outlay	6000-6999	310,864.04	(15.89%)	261,468.00	0.00%	261,468.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	0.00	0.00%		0.00%	
8. Other Outgo - Transfers of Indirect Costs	7300-7399	36,728.00	1.50%	37,278.00	1.50%	37,838.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		30,033,219.12	(14.92%)	25,553,635.10	(4.54%)	24,392,590.10
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(3,162,445.43)		(1,342,830.10)		15,769.90
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1e)		9,409,135.90		6,246,690.47		4,903,860.37
2. Ending Fund Balance (Sum lines C and D1)		6,246,690.47		4,903,860.37		4,919,630.27



**3. 4. Napa Valley Case Study (10 minutes)**

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**Quick Summary / Abstract**

Superintendent Jeanette Rodriguez-Chien will discuss this topic with the School Consolidation Committee.

### 3. 5. Reconfiguration Concepts (10 minutes)

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#### Quick Summary / Abstract

Review School Services of California budget presentation by John Gray, sent to committee members has homework.

#### Supporting Documents



John Gray - School Services of California - Presentation from 09.16.2023 Study Session



# Sonoma Valley Unified School District

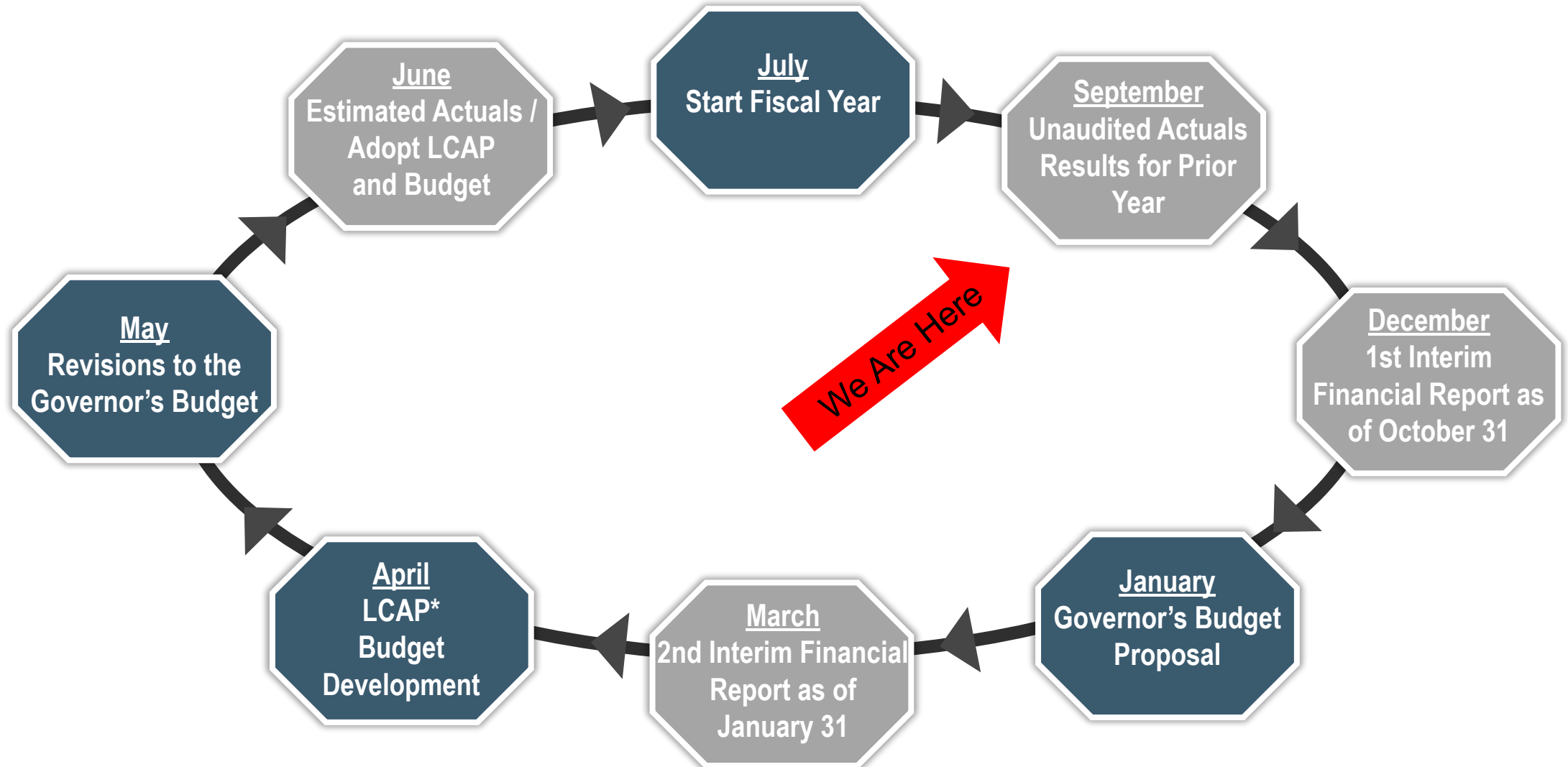
## Board Study Session

September 16, 2023

Presented By:

**John Gray**  
President and CEO

# Budget/Financial Cycle

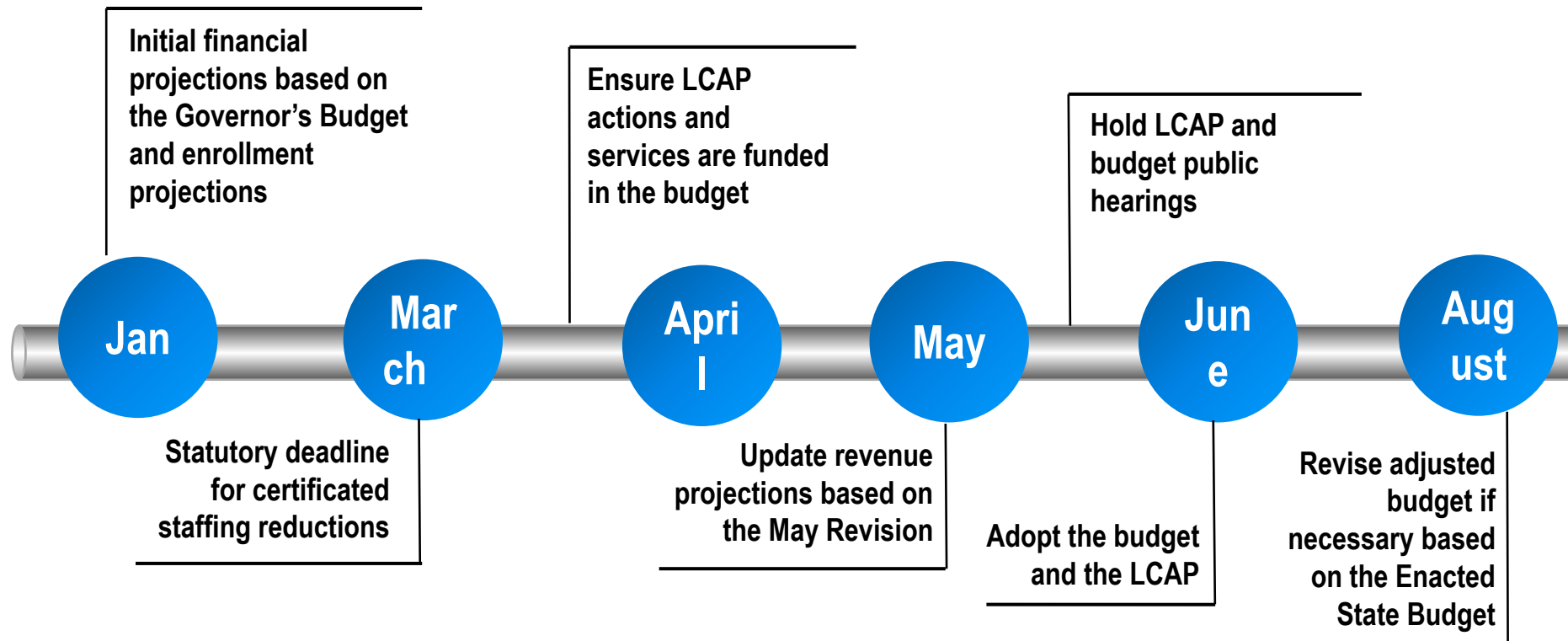


\*Local Control and Accountability Plan (LCAP)



## Budget Development

- Budget development can vary significantly from district to district, but generally would include critical milestones such as:



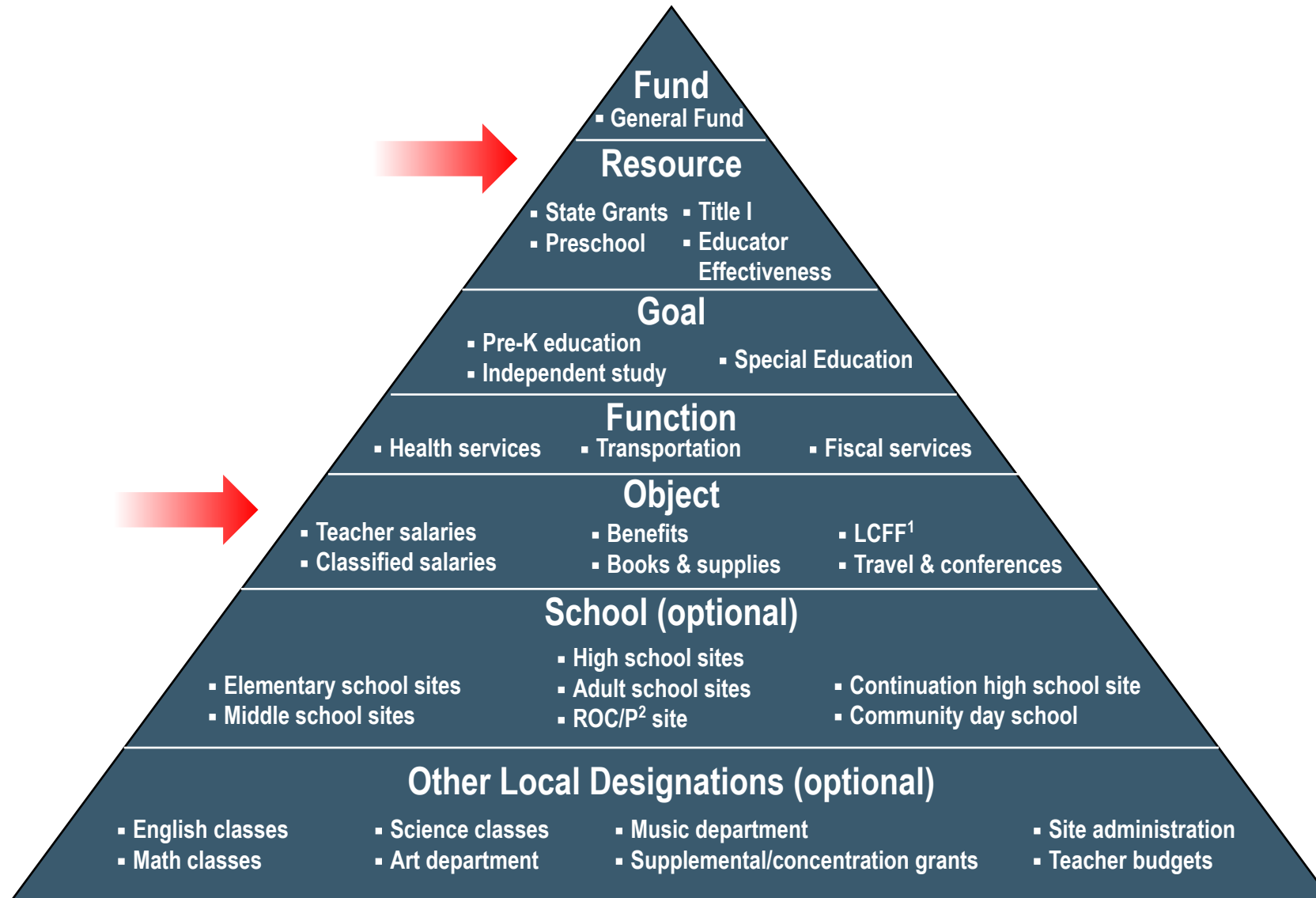
# Manage a Total Budget, Not Just a General Fund

Funds Other Than the General Fund		
<ul style="list-style-type: none"> <li>● The General Fund is the primary operating fund of a district, but is not the only fund</li> <li>● Effective management requires an analysis of all funds, all revenues, and all expenses</li> </ul>		
Other District Funds		
<ul style="list-style-type: none"> <li>● Special Revenue Funds               <ul style="list-style-type: none"> <li>■ Adult Education</li> <li>■ Cafeteria</li> <li>■ Child Development</li> <li>■ Special Reserve</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>● Capital Projects Funds               <ul style="list-style-type: none"> <li>■ Building</li> <li>■ State School Building</li> <li>■ Capital Facilities</li> </ul> </li> <li>● Debt Service Funds               <ul style="list-style-type: none"> <li>■ Bond Interest and Redemption</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>● Internal Service Funds               <ul style="list-style-type: none"> <li>■ Self-Insurance</li> </ul> </li> <li>● Trust and Agency Funds               <ul style="list-style-type: none"> <li>■ Retiree Benefit</li> <li>■ Student Body</li> </ul> </li> <li>● Joint Powers Authorities</li> </ul>

## Standardized Account Code Structure

- **All school districts and county offices of education (COEs) in California use the Standardized Account Code Structure (SACS)**
  - **Standardized coding for reporting financial information to oversight agencies—COEs and the California Department of Education**
  - **Allows financial information to be sliced and diced to meet management's needs**
    - **How much is spent on personnel costs?**
    - **How much do we receive in state funding?**
    - **How much are we investing in facility maintenance?**
    - **How much did we receive in community donations last year?**

# School Services of California Inc.—SACS Budget Pyramid



<sup>1</sup>Local Control Funding Formula; <sup>2</sup>Regional and Occupational Center/Program

## Standardized Account Code Structure

- Financial reports in the SACS format must be adopted and submitted to the COE at least five times per year:

Report	Period Covered	Due Date
Adopted Budget	New fiscal year	July 1*
First Interim	July 1 – October 31	December 15
Second Interim	July 1 – January 31	March 15
Estimated Actuals	July 1 – June 30	July 1*
Unaudited Actuals	July 1 – June 30	September 15

\*Adopted Budget for the next year includes Estimated Actuals for the current year

# Multiyear Projections

- **Since 1992, when Assembly Bill (AB) 1200 was enacted, MYPs have been required by law**
  - **To be approved, a district budget must demonstrate that it can meet its financial obligations both in the current fiscal year and the subsequent two years**
  - **Interim reports must meet the same multiyear standards**
- **Decisions made today affect today and tomorrow**
  - **So MYPs show the impact of today's decisions on the finances of future years**

# SSC Financial Projection Dartboard

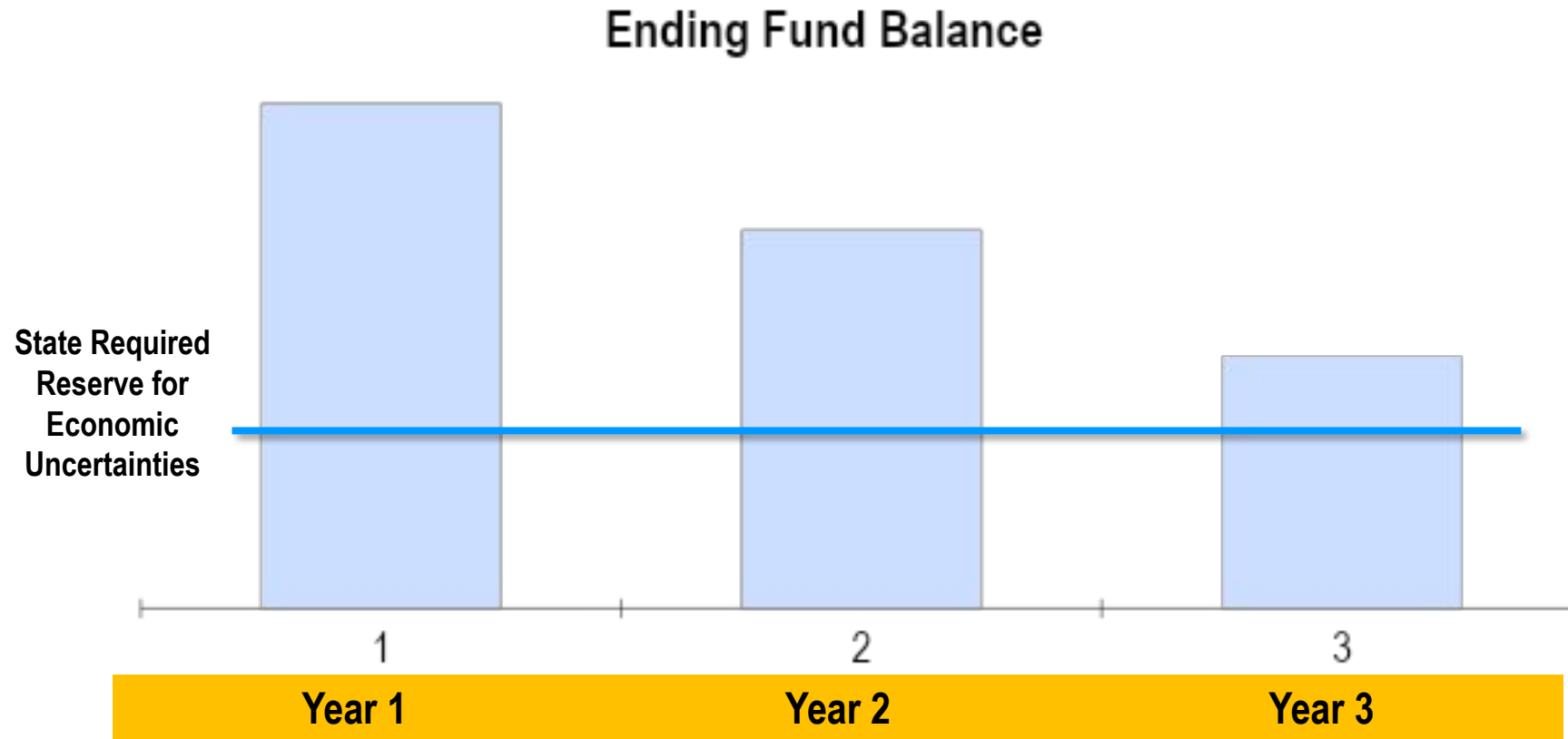
Planning Factors						
		2022-23	2023-24	2024-25	2025-26	2026-27
DOF Planning COLA		6.56%	8.22%	3.94%	3.29%	3.19%
California CPI <sup>1</sup>		5.69%	3.55%	3.03%	2.64%	2.90%
CalSTRS <sup>2</sup> Employer Rate		19.10%	19.10%	19.10%	19.10%	19.10%
CalPERS <sup>3</sup> Employer Rate		25.37%	26.68%	27.70%	28.30%	28.70%
Unemployment Insurance		0.50%	0.05%	0.05%	0.05%	0.05%
California Lottery	Unrestricted per ADA	\$204	\$177	\$177	\$177	\$177
	Restricted per ADA	\$100	\$72	\$72	\$72	\$72
Mandate Block Grant (District) <sup>4</sup>	Grades K-8 per ADA	\$34.94	\$37.81	\$39.30	\$40.59	\$41.88
	Grades 9-12 per ADA	\$67.31	\$72.84	\$75.71	\$78.20	\$80.69
Mandate Block Grant (Charter)	Grades K-8 per ADA	\$18.34	\$19.85	\$20.63	\$21.31	\$21.99
	Grades 9-12 per ADA	\$50.98	\$55.17	\$57.34	\$59.23	\$61.12

<sup>1</sup>Consumer Price Index (CPI), <sup>2</sup>California State Teachers' Retirement System, <sup>3</sup>California Public Employees' Retirement System

<sup>4</sup>COE Mandate Block Grant: \$37.81 per ADA grades K-8; \$72.84 per ADA grades 9-12; \$1.27 per unit of countywide ADA

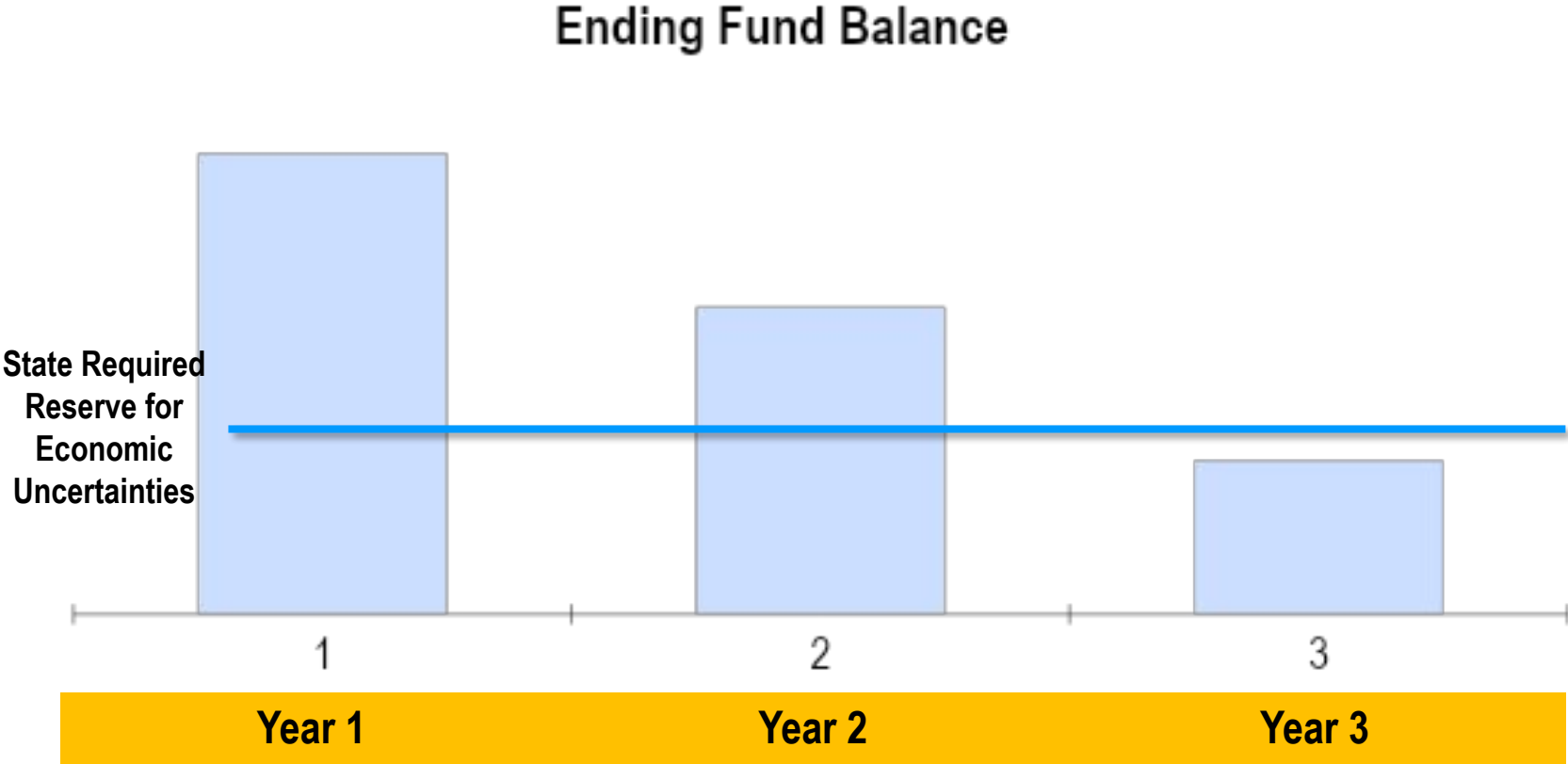
The SSC Dartboard is available in the workshop resources and on SSC's [website](#).

# Positive Certification

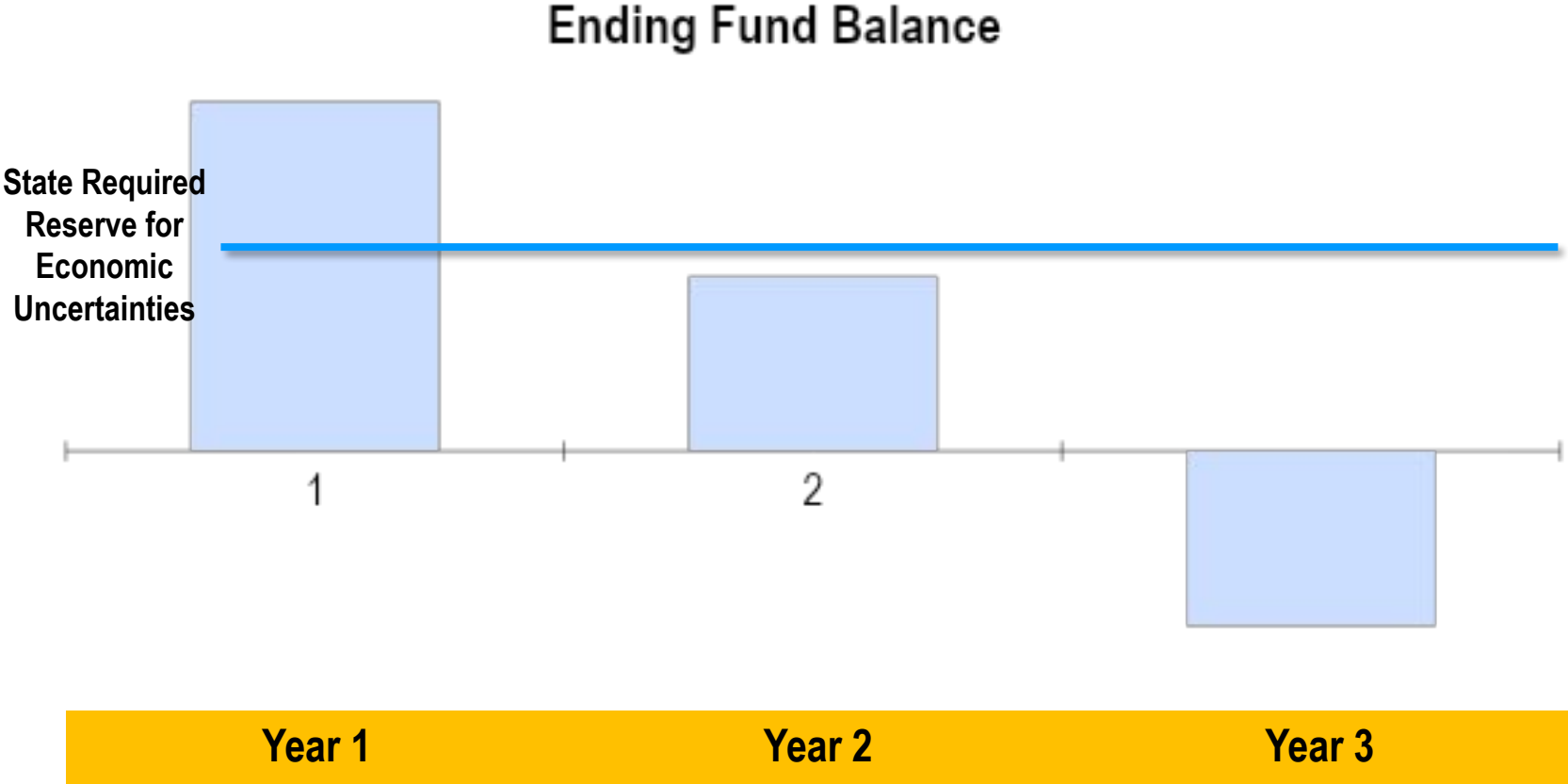




# Qualified Certification



# Negative Certification



- Form 01 from SACS— also known as the General Fund
- Contains two budget periods
  - Estimated Actuals for 2022-23
  - Adopted Budget for 2023-24
- Split between unrestricted and restricted activity
  - Focus should be on the unrestricted columns

Description	Resource Codes	Object Codes	2022-23 Estimated Actuals			2023-24 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	50,984,962.00	757,857.00	51,742,819.00	53,019,426.00	757,857.00	53,777,283.00	3.9%
2) Federal Revenue		8100-8299	25,000.00	5,605,664.85	5,630,664.85	25,000.00	4,572,148.00	4,597,148.00	-18.4%
3) Other State Revenue		8300-8599	1,385,431.46	9,870,473.80	11,255,905.26	1,396,567.00	5,641,733.00	7,038,300.00	-37.5%
4) Other Local Revenue		8600-8799	569,533.60	3,493,441.12	4,062,974.72	1,013,293.00	3,429,310.00	4,442,603.00	9.3%
5) TOTAL, REVENUES			52,964,927.06	19,727,436.77	72,692,363.83	55,454,286.00	14,401,048.00	69,855,334.00	-3.9%
<b>B. EXPENDITURES</b>									
1) Certificated Salaries		1000-1999	19,088,429.00	5,699,121.38	24,787,550.38	19,426,088.00	6,397,137.00	25,823,225.00	4.2%
2) Classified Salaries		2000-2999	6,939,236.15	4,562,608.95	11,501,845.10	7,731,020.00	5,056,272.00	12,787,292.00	11.2%
3) Employee Benefits		3000-3999	11,866,143.00	6,513,451.47	18,379,594.47	12,118,338.00	7,622,075.00	19,740,413.00	7.4%
4) Books and Supplies		4000-4999	1,771,114.85	1,703,219.72	3,474,334.57	2,073,007.00	722,502.00	2,795,509.00	-19.5%
5) Services and Other Operating Expenditures		5000-5999	3,168,783.58	11,445,855.54	14,614,639.12	3,330,466.00	6,907,488.00	10,237,954.00	-29.9%
6) Capital Outlay		6000-6999	97,617.71	515,251.92	612,869.63	652,000.00	84,000.00	736,000.00	20.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(22,100.00)	22,099.97	(.03)	(20,486.00)	20,486.00	0.00	-100.0%
9) TOTAL, EXPENDITURES			42,909,224.29	30,461,608.95	73,370,833.24	45,310,433.00	26,809,960.00	72,120,393.00	-1.7%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>									
			10,055,702.77	(10,734,172.18)	(678,469.41)	10,143,853.00	(12,408,912.00)	(2,265,059.00)	233.8%
<b>D. OTHER FINANCING SOURCES/USES</b>									
1) Interfund Transfers									
a) Transfers In		8900-8929	15,300.00	0.00	15,300.00	15,300.00	0.00	15,300.00	0.0%
b) Transfers Out		7600-7629	254,460.00	0.00	254,460.00	0.00	0.00	0.00	-100.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,560,888.19)	12,560,888.19	0.00	(12,379,554.00)	12,379,554.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(12,800,048.19)	12,560,888.19	(239,160.00)	(12,364,254.00)	12,379,554.00	15,300.00	-106.4%
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>									
			(2,744,345.42)	1,826,716.01	(917,629.41)	(2,220,401.00)	(29,358.00)	(2,249,759.00)	145.2%

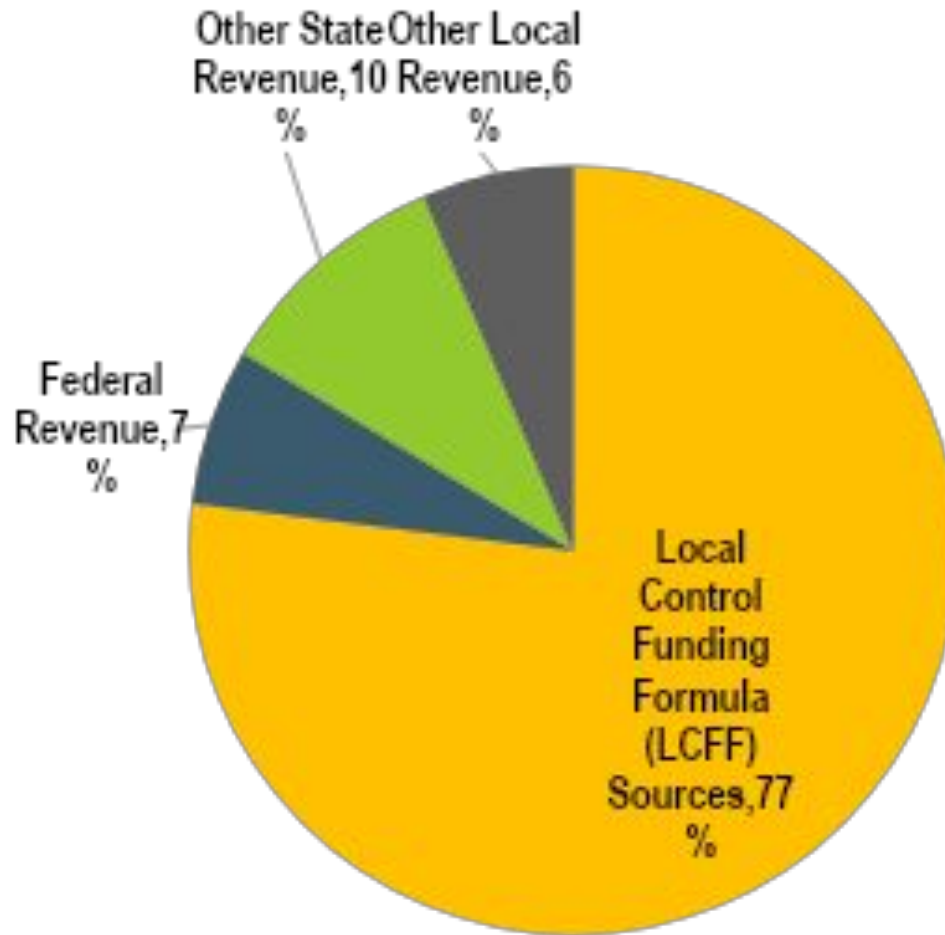
- Page 2 of the same form
- As a board, focus should be on rows E and F.
- Questions should be focused on the assumptions used to arrive at these numbers

Page 2

Description	Resource Codes	Object Codes	2022-23 Estimated Actuals			2023-24 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(2,744,345.42)	1,826,716.01	(917,629.41)	(2,220,401.00)	(29,358.00)	(2,249,759.00)	145.2%
<b>F. FUND BALANCE, RESERVES</b>									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	8,378,649.44	5,936,285.79	14,314,935.23	5,634,304.02	7,763,001.80	13,397,305.82	-6.4%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,378,649.44	5,936,285.79	14,314,935.23	5,634,304.02	7,763,001.80	13,397,305.82	-6.4%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,378,649.44	5,936,285.79	14,314,935.23	5,634,304.02	7,763,001.80	13,397,305.82	-6.4%
2) Ending Balance, June 30 (E + F1e)			5,634,304.02	7,763,001.80	13,397,305.82	3,413,903.02	7,733,643.80	11,147,546.82	-16.8%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	10,000.00	0.00	10,000.00	10,000.00	0.00	10,000.00	0.0%
Stores		9712	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prepaid Items		9713	693,102.77	0.00	693,102.77	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	7,763,001.80	7,763,001.80	0.00	7,733,643.80	7,733,643.80	-0.4%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	2,270,000.00	0.00	2,270,000.00	2,163,612.00	0.00	2,163,612.00	-4.7%
Unassigned/Unappropriated Amount		9790	2,661,201.25	0.00	2,661,201.25	1,240,291.02	0.00	1,240,291.02	-53.4%

# Where Does the Money Come From?

Sonoma Valley Unified School District General Fund Revenues 2023-24



# Revenue Sources

Sonoma Valley Unified  
Sonoma County

Budget, July 1  
General Fund  
Unrestricted and Restricted  
Expenditures by Object

49 70953 0000000  
Form 01  
E8B13FF3A9(2023-24)

Description	Resource Codes	Object Codes	2022-23 Estimated Actuals			2023-24 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	50,984,962.00	757,857.00	51,742,819.00	53,019,426.00	757,857.00	53,777,283.00	3.9%
2) Federal Revenue		8100-8299	25,000.00	5,605,664.85	5,630,664.85	25,000.00	4,572,148.00	4,597,148.00	-18.4%
3) Other State Revenue		8300-8599	1,385,431.46	9,870,473.80	11,255,905.26	1,396,567.00	5,641,733.00	7,038,300.00	-37.5%
4) Other Local Revenue		8600-8799	569,533.60	3,493,441.12	4,062,974.72	1,013,293.00	3,429,310.00	4,442,603.00	9.3%
5) TOTAL, REVENUES			52,964,927.06	19,727,436.77	72,692,363.83	55,454,286.00	14,401,048.00	69,855,334.00	-3.9%

## 2022-23 LCFF Funding Factors-State Funded School Districts

- The Governor’s Budget enacted an 8.22% cost-of-living adjustment (COLA) for 2023-24, which is applied to the LCFF base grants for each grade span
- Two grade span adjustments (GSAs) are applied as percentage increases to the base grants
  - Grades K-3 receive a 10.4% increase for smaller average class sizes
  - Grades 9-12 receive a 2.6% increase in recognition of the costs of career technical education coursework

Grade Span	2022-23 Base Grant per ADA	8.22% COLA	2023-24 Base Grant per ADA	GSA	2023-24 Adjusted Base Grant per ADA
K-3	\$9,166	\$753	\$9,919	\$1,032	\$10,951
4-6	\$9,304	\$765	\$10,069	—	\$10,069
7-8	\$9,580	\$787	\$10,367	—	\$10,367
9-12	\$11,102	\$913	\$12,015	\$312	\$12,327

## 2022-23 LCFF Funding Factors

- Supplemental and concentration grants are calculated based on the percentage of an LEA's enrolled students who are English learners, free or reduced-price meal program eligible, or foster youth—the unduplicated pupil percentage (UPP)

Grade Span	2023-24 Adjusted Base Grant per ADA	20% Supplemental Grant per ADA—Total UPP	65% Concentration Grant per ADA—UPP Above 55%
K-3	\$10,951	\$2,190	\$7,118
4-6	\$10,069	\$2,014	\$6,545
7-8	\$10,367	\$2,073	\$6,739
9-12	\$12,327	\$2,465	\$8,013



# Comparative LCFF Revenues

- The LCFF has created significant disparities in funding amounts for school districts
- When telling the story about other comparative data points (e.g., compensation, working conditions), LCFF revenues per ADA have to be part of the conversation
- **Sonoma Valley Unified is a Community Funded District**

Unrestricted General Fund Revenues for 2021-22	
District	LCFF Revenue per ADA
Calistoga Joint Unified	\$22,876
Healdsburg Unified	\$19,947
<b>Sonoma Valley Unified</b>	<b>\$16,629</b>
Bellevue Union Elementary	\$14,740
Piner-Olivet Union Elementary	\$14,293
Sebastopol Union Elementary	\$13,876
Wright Elementary	\$13,380
West Sonoma County Union High	\$13,174
Mark West Union Elementary	\$12,954
San Rafael City High	\$12,948
Rincon Valley Union Elementary	\$12,253
Santa Rosa City Schools	\$12,150
San Rafael City Elementary	\$11,995
Cloverdale Unified	\$11,878
Old Adobe Union Elementary	\$11,715
Windsor Unified	\$11,418
Napa Valley Unified	\$11,287
Cotati-Rohnert Park Unified	\$11,243
Petaluma City Elementary/Joint Union	\$11,101
Novato Unified	\$10,900

Source: 2021-22 state-certified reports J-90, CBEDS, SACS

# Revenue Sources

Sonoma Valley Unified  
Sonoma County

Budget, July 1  
General Fund  
Unrestricted and Restricted  
Expenditures by Object

49 70953 0000000  
Form 01  
EBB13FF3A9(2023-24)

Description	Resource Codes	Object Codes	2022-23 Estimated Actuals			2023-24 Budget			% Diff Column C & F
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<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	50,984,962.00	757,857.00	51,742,819.00	53,019,426.00	757,857.00	53,777,283.00	3.9%
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3) Other State Revenue		8300-8599	1,385,431.46	9,870,473.80	11,255,905.26	1,396,567.00	5,641,733.00	7,038,300.00	-37.5%
4) Other Local Revenue		8600-8799	569,533.60	3,493,441.12	4,062,974.72	1,013,293.00	3,429,310.00	4,442,603.00	9.3%
5) TOTAL, REVENUES			52,964,927.06	19,727,436.77	72,692,363.83	55,454,286.00	14,401,048.00	69,855,334.00	-3.9%

## Federal Revenues

Federal	Notes
Title Programs (e.g., I, II, III and IV) (Restricted)	Federal funds for specific uses (intervention, professional development)
Special Education (Restricted)	Federal funds for students with Individualized Educational Programs (IEPs)
ESSER* I, II and III (Restricted)	One-time federal stimulus dollars
Impact Aid	Ongoing unrestricted, funding resulting from military base

- Revenues for the Title program, special education, and ESSER funds are aggregated under Federal Restricted Revenues
- Detail is tracked by staff using the Resource Code in the SACS account code

\*Elementary and Secondary School Education Relief Funds

# Revenue Sources

Sonoma Valley Unified  
Sonoma County

Budget, July 1  
General Fund  
Unrestricted and Restricted  
Expenditures by Object

49 70953 0000000  
Form 01  
E8B13FF3A9(2023-24)

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State	Notes
Mandate Block Grant (Unrestricted)	Reimbursement for providing mandated services
Lottery (Unrestricted and Restricted)	Proceeds for lottery ticket sales—about 1% of total resources for a school district
Special Education (AB 602) (Restricted)	State funds for students with IEPs
Expanded Learning Opportunities Program (Restricted)	State funds for before and after school programs; adds 30 noninstructional days to the calendar
Learning Recovery Emergency Block Grant (Restricted)	One-time state categorical funding
Arts, Music and Instructional Materials Discretionary Block Grant (Restricted)	One-time state categorical funding

- Detail is tracked by staff using the Resource Code in the SACS account code

# Revenue Sources

Sonoma Valley Unified  
Sonoma County

Budget, July 1  
General Fund  
Unrestricted and Restricted  
Expenditures by Object

49 70953 000000  
Form 01  
E8B13FF3A9(2023-24)

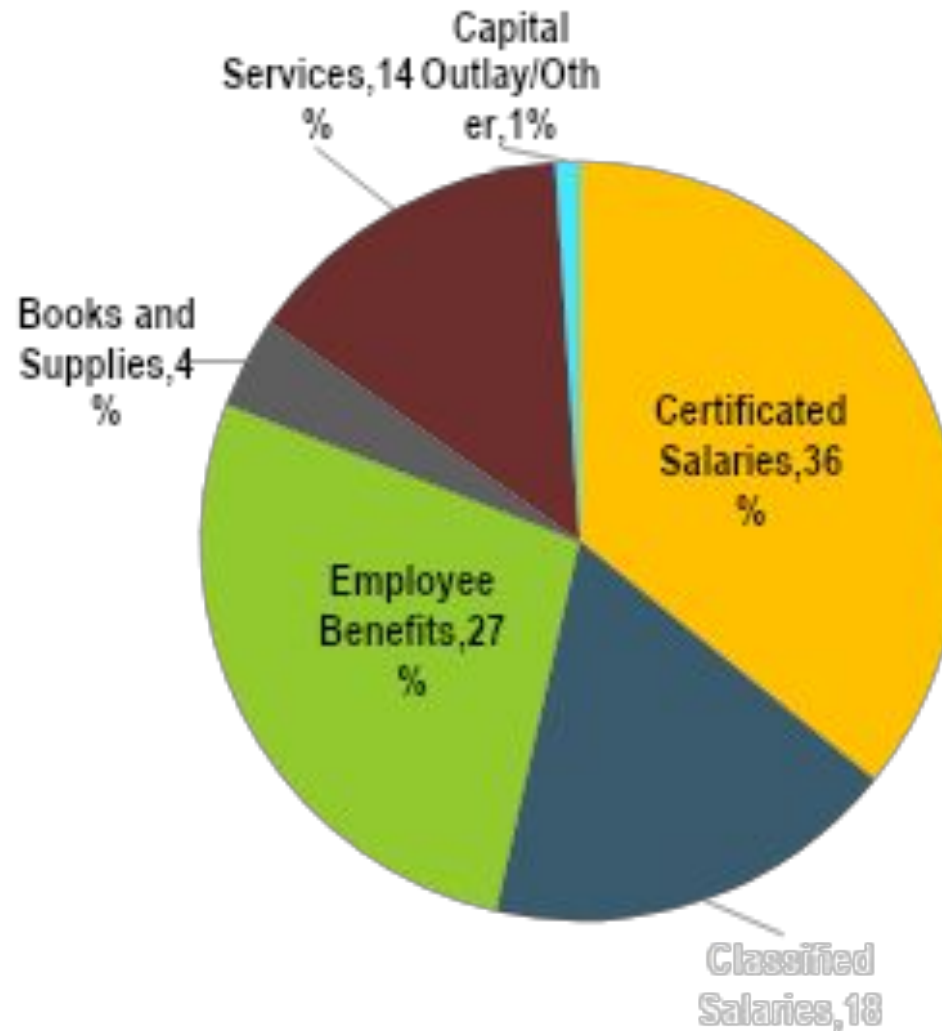
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5) TOTAL, REVENUES			52,964,927.06	19,727,436.77	72,692,363.83	55,454,286.00	14,401,048.00	69,855,334.00	-3.9%

Local	Notes
Interest (Unrestricted)	Like a savings account, the district receives interest on the cash that is maintained in the County Treasury
Facility Use Fees (Unrestricted)	Outside agencies pay to use school district facilities
Special Education (AB 602) (Restricted)	Local funds for students with IEPs
Miscellaneous Donations (Unrestricted and Restricted)	Donations made to school sites, or contributions from Parent Teacher Associations

- Detail is tracked by staff using the Resource Code in the SACS account code

# Where Does the Money Go?

Sonoma Valley Unified School District General Fund Expenses 2023-24





# Expenditure Summary

Sonoma Valley Unified  
Sonoma County

Budget, July 1  
General Fund  
Unrestricted and Restricted  
Expenditures by Object

49 70953 000000  
Form 01  
E8B13FF3A9(2023-24)

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			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>B. EXPENDITURES</b>									
1) Certificated Salaries		1000-1999	19,088,429.00	5,699,121.38	24,787,550.38	19,426,088.00	6,397,137.00	25,823,225.00	4.2%
2) Classified Salaries		2000-2999	6,939,236.15	4,562,608.95	11,501,845.10	7,731,020.00	5,056,272.00	12,787,292.00	11.2%
3) Employee Benefits		3000-3999	11,866,143.00	6,513,451.47	18,379,594.47	12,118,338.00	7,622,075.00	19,740,413.00	7.4%
4) Books and Supplies		4000-4999	1,771,114.85	1,703,219.72	3,474,334.57	2,073,007.50	722,502.00	2,795,509.00	-19.5%
5) Services and Other Operating Expenditures		5000-5999	3,168,783.58	11,445,855.54	14,614,639.12	3,330,466.00	6,907,488.00	10,237,954.00	-29.9%
6) Capital Outlay		6000-6999	97,617.71	515,251.92	612,869.63	652,000.00	84,000.00	736,000.00	20.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(22,100.00)	22,099.97	(.03)	(20,486.00)	20,486.00	0.00	-100.0%
9) TOTAL, EXPENDITURES			42,909,224.29	30,461,608.95	73,370,833.24	45,310,433.00	26,809,960.00	72,120,393.00	-1.7%

Expense	Notes
<b>Certificated Salaries</b>	<b>Includes salaries of employees that work in a position requiring a teaching credential (e.g., teachers, counselors, principals, etc.)</b>
<b>Classified Salaries</b>	<b>Includes salaries of employees that work in a position that do not require a teaching credential (grounds, maintenance, clerical, etc.)</b>
<b>Employee Benefits</b>	<b>All the employer-paid benefits made on behalf of employees</b>

- **Detail is tracked by staff using the Object Code in the SACS account code**

## Salaries include:

- Base pay
- Extra time
- Overtime
- Stipends
- Vacation usage



## Employee Benefits include payments for:

- CalSTRS
- CalPERS
- State Disability/Social Security
- Workers' Compensation Insurance
- Unemployment Insurance
- Health and Welfare Benefits

# Employee Benefits

- For every \$1 of salary, the District pays out a predetermined percentage for employee benefits
  - Rates below do not include any payment for employee health and welfare benefit premiums

Certificated Employee in 2023-24	
Salary	\$10,000
CalSTRS (19.10%)	\$1,910
MediCal (1.45%)	\$145
Social Security	N/A
State Unemployment (.05%)	\$5
Workers' Compensation (2.00%)	\$200
<b>Total</b>	<b>\$12,260</b>

Classified Employee in 2023-24	
Salary	\$10,000
CalPERS (26.68%)	\$2,668
MediCal (1.45%)	\$145
Social Security (6.20%)	\$620
State Unemployment (.05%)	\$5
Workers' Compensation (2.00%)	\$200
<b>Total</b>	<b>\$13,638</b>

# Comparative Personnel Expenses

- In spite of lower revenues per ADA, the District spent the highest percentage of its General Fund resources on personnel costs
- The District will never be able to spend as much per student as higher-funded districts, but this data clearly shows that employee compensation is a priority

Unrestricted Personnel Salary and Benefit Expenses for 2021-22	
District	% of Total Expense, Transfers, and Other Uses
Novato Unified	91.45%
Petaluma City Elementary/Joint Union	90.24%
Mark West Union Elementary	89.60%
Napa Valley Unified	87.88%
Healdsburg Unified	87.43%
Windsor Unified	87.00%
Old Adobe Union Elementary	86.89%
<i>Sonoma Valley Unified</i>	<i>86.03%</i>
Calistoga Joint Unified	85.62%
Cloverdale Unified	85.38%
Cotati-Rohnert Park Unified	85.25%
Santa Rosa City Schools	84.94%
Wright Elementary	84.41%
San Rafael City High	83.93%
San Rafael City Elementary	82.90%
West Sonoma County Union High	80.45%
Bellevue Union Elementary	79.45%
Piner-Olivet Union Elementary	77.96%
Rincon Valley Union Elementary	77.65%
Sebastopol Union Elementary	74.17%

Source: 2021-22 state-certified reports J-90, CBEDS, SACS

# Expenditure Summary

Sonoma Valley Unified  
Sonoma County

Budget, July 1  
General Fund  
Unrestricted and Restricted  
Expenditures by Object

49 70953 000000  
Form 01  
E8B13FF3A9(2023-24)

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<b>B. EXPENDITURES</b>									
1) Certificated Salaries		1000-1999	19,088,429.00	5,699,121.38	24,787,550.38	19,426,088.00	6,397,137.00	25,823,225.00	4.2%
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3) Employee Benefits		3000-3999	11,866,143.00	6,513,451.47	18,379,594.47	12,118,338.00	7,622,075.00	19,740,413.00	7.4%
4) Books and Supplies		4000-4999	1,771,114.85	1,703,219.72	3,474,334.57	2,073,007.00	722,502.00	2,795,509.00	-19.5%
5) Services and Other Operating Expenditures		5000-5999	3,168,783.58	11,445,855.54	14,614,639.12	3,330,466.00	6,907,488.00	10,237,954.00	-29.9%
6) Capital Outlay		6000-6999	97,617.71	515,251.92	612,869.63	652,000.00	84,000.00	736,000.00	20.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(22,100.00)	22,099.97	(.03)	(20,486.00)	20,486.00	0.00	-100.0%
9) TOTAL, EXPENDITURES			42,909,224.29	30,461,608.95	73,370,833.24	45,310,433.00	26,809,960.00	72,120,393.00	-1.7%

## Books and Supplies Expenses

Expense	Notes
Textbooks	Any formal adoption of textbooks
Instructional Materials	Replacement of lost textbooks, pencils, paper, art materials, band instruments, etc.
Technology Devices	Any technology used by students and staff, including Wi-Fi connectivity in the classroom
Other Materials	This includes fuel for buses, materials and supplies for custodial, maintenance and grounds

- Detail is tracked by staff using the Object Code in the SACS account code

# Expenditure Summary

Sonoma Valley Unified  
Sonoma County

Budget, July 1  
General Fund  
Unrestricted and Restricted  
Expenditures by Object

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## Service Expenses

Expense	Notes
Insurance	Annual premium payments for property and liability insurance
Utilities	Annual payments for water, gas, electricity, and garbage services
Repairs	Materials for repairs of district equipment, including buses and vehicles
Software	Licensing fees for software used in the district—includes instructional and non-instructional
Other Services	Any travel, conferences, or other outside support from non-employees

- Detail is tracked by staff using the Object Code in the SACS account code

# Expenditure Summary

Sonoma Valley Unified  
Sonoma County

Budget, July 1  
General Fund  
Unrestricted and Restricted  
Expenditures by Object

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Form 01  
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9) TOTAL, EXPENDITURES			42,909,224.29	30,461,608.95	73,370,833.24	45,310,433.00	26,809,960.00	72,120,393.00	-1.7%

## Capital Outlay/Other Expenses

<b>Expense</b>	<b>Notes</b>
<b>Capital Outlay</b>	<b>Modernization/renovation projects to district facilities</b>
<b>Other Outgo</b>	<b>Payment to county office for special education services and debt service payments</b>
<b>Indirect Costs</b>	<b>Charging administrative costs to the child development and cafeteria programs</b>

- **Detail is tracked by staff using the Object Code in the SACS account code**

# Contribution Summary

Sonoma Valley Unified  
Sonoma County

Budget, July 1  
General Fund  
Unrestricted and Restricted  
Expenditures by Object

49 70953 000000  
Form 01  
E8B13FF3A9(2023-24)

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<b>D. OTHER FINANCING SOURCES/USES</b>									
1) Interfund Transfers									
a) Transfers In		8900-8929	15,300.00	0.00	15,300.00	15,300.00	0.00	15,300.00	0.0%
b) Transfers Out		7600-7629	254,460.00	0.00	254,460.00	0.00	0.00	0.00	-100.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,560,888.19)	12,560,888.19	0.00	(12,379,554.00)	12,379,554.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(12,800,048.19)	12,560,888.19	(239,160.00)	(12,364,254.00)	12,379,554.00	15,300.00	-106.4%

Account	Notes
<b>Routine Restricted Maintenance</b>	<b>Districts that participate in the School Facilities Program are required to annually contribute [deposit] 3% of total General Fund expenditures to a restricted maintenance account for the purpose of maintaining facilities</b>
<b>Special Education</b>	<b>The federal and state government only cover about 40% of the costs of federally mandated special education services. The difference is made up with local, unrestricted revenues</b>

- **Detail is tracked by staff using the Resource and Object Code in the SACS account code**

# Reserves—What's Left Over

Sonoma Valley Unified  
Sonoma County

Budget, July 1  
General Fund  
Unrestricted and Restricted  
Expenditures by Object

49 70953 000000  
Form 01  
E8B13FF3A9(2023-24)

Page 2

Description	Resource Codes	Object Codes	2022-23 Estimated Actuals			2023-24 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(2,744,345.42)	1,826,716.01	(917,629.41)	(2,220,401.00)	(29,358.00)	(2,249,759.00)	145.2%
<b>F. FUND BALANCE, RESERVES</b>									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	8,378,649.44	5,936,285.79	14,314,935.23	5,634,304.02	7,763,001.80	13,397,305.82	-6.4%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,378,649.44	5,936,285.79	14,314,935.23	5,634,304.02	7,763,001.80	13,397,305.82	-6.4%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,378,649.44	5,936,285.79	14,314,935.23	5,634,304.02	7,763,001.80	13,397,305.82	-6.4%
2) Ending Balance, June 30 (E + F1e)			5,634,304.02	7,763,001.80	13,397,305.82	3,413,903.02	7,733,643.80	11,147,546.82	-16.8%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	10,000.00	0.00	10,000.00	10,000.00	0.00	10,000.00	0.0%
Stores		9712	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prepaid Items		9713	693,102.77	0.00	693,102.77	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	7,763,001.80	7,763,001.80	0.00	7,733,643.80	7,733,643.80	-0.4%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	2,270,000.00	0.00	2,270,000.00	2,163,612.00	0.00	2,163,612.00	-4.7%
Unassigned/Unappropriated Amount		9790	2,661,201.25	0.00	2,661,201.25	1,240,291.02	0.00	1,240,291.02	-53.4%

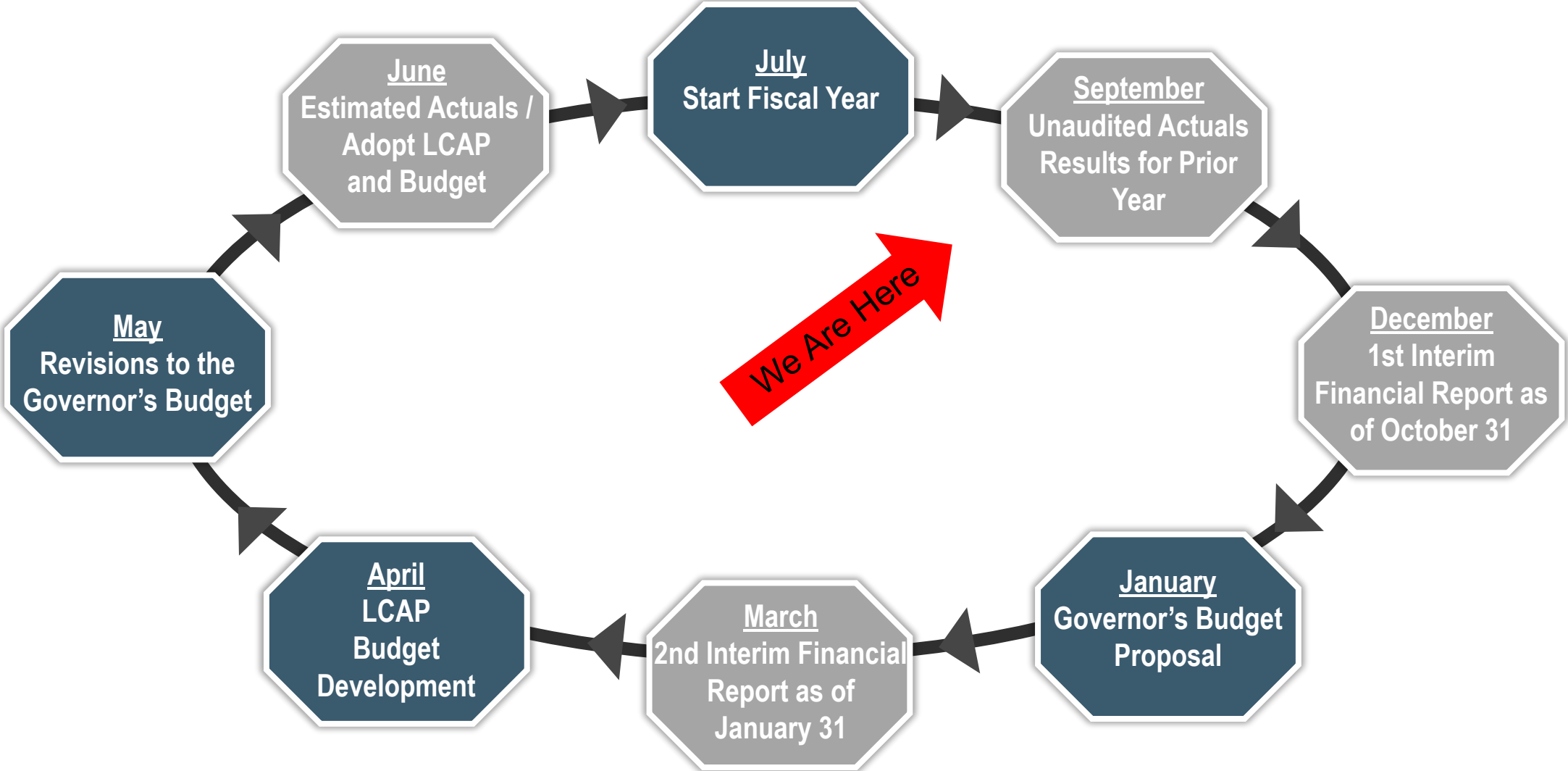
# 40 Comparative Reserve Percentages

- Although the District’s reserves, as a real dollar value are projected to increase in 2022-23, it is important to provide context around the starting point in 2021-22
- Reserves allow a district time to make reductions in spending should the state experience a recession
  - The higher the reserve balance, the more thoughtful a district can be about spending reductions

2021-22 Unrestricted Net Ending Balance as a % of Total Expenditures, Transfers, and Other Uses	
District	% of Total Expenditures, Transfers, and Other Uses
Mark West Union Elementary	113.57%
Piner-Olivet Union Elementary	71.79%
Calistoga Joint Unified	54.49%
Sebastopol Union Elementary	42.39%
San Rafael City Elementary	41.73%
Rincon Valley Union Elementary	41.50%
Napa Valley Unified	40.86%
Old Adobe Union Elementary	39.35%
Windsor Unified	36.32%
Bellevue Union Elementary	35.50%
Wright Elementary	30.21%
Novato Unified	26.39%
Cloverdale Unified	25.97%
San Rafael City High	25.44%
West Sonoma County Union High	24.82%
Petaluma City Elementary/Joint Union	20.52%
<b>Sonoma Valley Unified</b>	<b>20.39%</b>
Healdsburg Unified	17.23%
Santa Rosa City Schools	14.34%
Cotati-Rohnert Park Unified	13.81%

Source: 2021-22 state-certified reports J-90, CBEDS, SACS

# Budget/Financial Cycle







# Questions



Thank you!

John Gray  
johng@sscal.com

### **3. 6. Data Requests from Prior Meetings (30 minutes)**

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#### **Quick Summary / Abstract**

Rena Seifts, Associate Superintendent, will review the following with the School Consolidation Committee.

- Class Size
- Enrollment and Capacity
- Portables

#### **Supporting Documents**

 Class Size

 Enrollment and Capacity

 Portables

**ARTICLE 11 - CLASS SIZE**

11.1 Elementary class size shall be based on the individual self-contained class size and be consistent with the class sizes set forth in Section 11.4. Intermediate and secondary class size will be based upon the individual class. Student aides shall not be counted in computing the number of students.

11.2 **Overage Payments for Exceeding Class Size Limits**

Teachers with overages to claim during a given month must submit an *Overage Payment* form within a month of the overage. A verified class roster must also be attached to each submitted *Overage Payment* form.  
(May 17, 2019 TA)

11.2.1 TK-5 Grades

<b>TK-5 Class Overages</b>	<b>Payment</b>
1 Over Limit per Student/day	\$3.00
2 Over Limit per Student/day	\$7.00
3 Over Limit per Student/day	\$12.00
4 Over Limit per Student/day	\$17.00
5 Over Limit per Student/day	\$22.00
6 Over Limit per Student/day	\$27.00
7 Over Limit per Student/day	\$32.00
8 Over Limit per Student/day	\$37.00
9 Over Limit per Student/day	\$42.00
10 Over Limit per Student/day	\$47.00

Elementary Music, P.E., and Pull-out G.A.T.E. = \$1.00 per student per day per period.

11.2.2 6-12 Grades

Grades 6-12 class size overage shall be based on total student contacts. Total student contacts represent the sum of the class size limits (per Section 11.4) for classes to which the teacher is assigned. Classes to be excluded from this computation shall be high school tutorial, Creekside and those listed with unlimited class size.

11.2.2.1 Unit members shall be paid \$1.00 per day for each student above the total student contacts limit and for any single class which exceeds three (3) students over the class size limit, the teacher shall receive \$1.00 per day for each student above three (3).

11.2.2.2 At grades 6-12 anyone who desires an exception to the provisions of this article must have a consensus agreement of all teachers/certificated personnel involved and must submit the consensus proposal to the negotiating team for approval.

11.2.3 There shall be a ten (10) day grace period at the beginning of the year (except for fifteen (15) days for the high school) after the limit is exceeded during which no action is to be taken.

If the excess number of students continues after the grace period, the procedure as described in 11.2.1 and 11.2.2 shall be put into effect. The unit member shall be paid as per 11.2.1 and 11.2.2 for the ten (10) or fifteen (15) day grace period.

11.2.4 After the grace period as defined in 11.2.3, no secondary class shall exceed seven (7) students over the class size limit and no elementary class shall exceed five (5) students over the class size limit. (November 28, 2022, TA)

Changes in staffing will normally be made during the grace period as defined in Article 11.2.3. Changes in student enrollment following the grace period (Article 11.2.3) shall result in staffing changes within three (3) weeks of the beginning of the subsequent semester/trimester.

Class size for 6-12 Physical Education (11.4) is established at forty (40) with a hard cap of forty-five (45).

11.3 In no event shall the class size exceed the number of functional work stations. Prior to developing the master schedule, the site administrator shall determine the number of functional work stations, and will then provide the results to the department chair.

11.4 Class size limits shall be as set forth below:

<b>TK-5<sup>th</sup></b>	
<b>Grade Level</b>	<b>Class Size Limit</b>
TK	20
K-3 Grades	23
K-3 Combination	20
4-5 Grades	28
4-5 Combination	25
P.E. and Electives	28

*(TA, 5/26/23)*

<b>6<sup>th</sup> – 12<sup>th</sup></b>	
<b>Grade Level</b>	<b>Class Size Limit</b>
English	28
Math, Social Studies, Science, Living Skills, Electives (Lab Science class size remains work-station dependent as per Article 11.3)	30
English Language Development (ELD)	20
Intervention	23

Electives (Workstations Dependent: Foods, industrial Arts, Photography, Fine Arts)	27
Music	40
Physical Education (P.E)	40
Creekside High School	20

(May 17, 2019 TA)

SPED Caseload and Class Size

11.4.1 Special education caseload and class size limits shall be as set forth below:

<b>Special Education Limits</b>	<b>Caseload</b>	<b>Class Size</b>
Resource Specialist	28	20
Special Day Class: Self-Contained	12	12
Blended: RSP/SDC *SDC not to exceed 6 for caseload and class size.	20*	17* Hard Cap
Designated Instruction & Services (Speech/Language)	55	

11.4.2 Overage within special education classes

11.4.2.1 Grades 6-12 special education class size overage shall be based on total student contacts. Total student contacts represent the sum of the class size limits per Section 11.5 for classes to which the teacher is assigned.

11.4.2.2 Grade 6-12 special education unit members shall be paid \$1.00 per day for each student above the total student contacts limit and for any single class which exceeds one (1) student over the class size limit.

Notwithstanding the above, the limits established by the Education Code and State Regulation shall be at all times the goals for special education classes under this contract. Changes in Education Code or State regulation shall automatically modify the special education goals in this contract.

11.5 The TK-5 model of payment shall be applied to special education staff at any grade level when the class size exceeds the limit. It is further understood the implementation of activities specified in the State Department of Education Waiver form meets the condition specified in the contract referring to changes in State regulation and payment for the overage ceases.

11.6 At the elementary level, the principal alone shall determine the final class assignments of students. All parental requests for class assignments are to be referred directly to the principal.

11.7 Grades 6-12  
It shall be the intention of the School District to equalize classroom placements whenever possible.

11.8 TK-5 Combinations  
Acknowledging the importance of grade-level standards-based instruction in meeting annual improvement goals, every effort shall be made to avoid forming combination classes. It is the intention of the District to keep combination classes smaller in size, whenever possible, than straight graded classes. At the request of any TK-5 teacher assigned to a combination classroom, up to four (4) substitute days per year will be provided for the purpose of planning, preparation, and assessment.

**Each teacher who is in a combination assignment after the third week of school will receive a supplemental payment of Tier I stipend paid in two installments, January and June. (06/14/21 TA)**

11.9 If the District receives new funds from the State which are to be used solely for the decrease of class size, these funds shall be applied to lower primary class size insofar as allowed by law. When the amount is made known to the



District, the application of funds shall be mutually agreed upon.

11.10 It is the intent of the District to keep first grade classes smaller in size, whenever possible, than other classes in grades 2-5.

11.11 Home Independent Study Program TK-8

11.11.1 Lead Teacher

<b>Number of Students</b>	<b>FTE Assignment/Level</b>
1-4	.2
5-8	.4
9-12	.6
13-16	.8
17-20	1.0

11.11.2 Teacher

<b>Minimum Number of Students</b>	<b>Minimum Number of Students</b>
1-5	.2
10	.4
15	.6
20	.8
25	1.0

11.11.3

FTE Status

At date of hire or at the beginning of each school year, a Home/Independent Study teacher will be given an FTE assignment based upon the staffing ratio stated above. This assignment will be based upon the enrollment in the District's TK-8 H-IS program. The assignment will be modified on the tenth (10<sup>th</sup>) day of student instruction based on actual enrollment.

11.11.4

Compensation

Teachers will be compensated for each student enrolled beyond their FTE assignment until enrollment reaches the next FTE level. Compensation per student will be at the rate of 4% of the teacher's salary.

Once the next FTE level has been reached, and the enrollment remains at that level for two consecutive instructional weeks, the teacher's FTE assignment status will be increased to that level retroactive to the day that FTE level was reached.

Formula for compensation per student:

Yearly Salary X .04 = "daily rate"

186 (revised to reflect November 28, 2022, TA)

## Enrollment and Capacity per Perkins Eastman

	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2022-23	2023-24	2024-25	Capacity
Dunbar Elementary School	213	219	207	195	184	148	147	114		240
Actual/Projected							150	117		
Difference							3	3		
El Verano Elementary School	416	407	387	369	378	275	276	289	259	575
Actual/Projected							257	392	345	
Difference							(19)	103	86	
Flowery Elementary School	330	320	321	334	371	332	350	368	371	440
Actual/Projected							365	344	384	
Difference							15	(24)	13	
Prestwood Elementary School	405	396	394	375	377	319	297	258	246	504
Actual/Projected							262	289	224	
Difference							(35)	31	(22)	
Sassarini Elementary School	364	356	350	332	323	279	255	268	259	480
Actual/Projected							251	325	281	
Difference							(4)	57	22	
Adele Harrison Middle School	400	417	421	415	381	370	352	337	323	360
Actual/Projected							335	338	321	
Difference							(17)	1	(2)	
Altimira Middle School	558	512	490	464	457	419	402	392	352	612
Actual/Projected							392	348	320	
Difference							(10)	(44)	(32)	
Sonoma Valley High School	1,270	1,311	1,300	1,282	1,243	1,189	1,156	1,127	1,074	1,740
Actual/Projected							1,127	1,113	1,099	
Difference							(29)	(14)	25	
Creekside High School	38	55	40	43	49	67	57	54	54	100
Actual/Projected							50	52	50	
Difference							7	2	4	

\*\*\* Number from Davis Demographics do not match what is reported on CDE

Sonoma Valley Unified  
Analysis of Portables

Site	Room	Rating	
El Verano	1 Classroom	7	
	20 Small offices	8	
	21 Classroom	7	
	31 Family Resource Center	7	
	32 Small offices	8	
	51 Art/After school	7	
	52 B& G Club	7	
	53 Mentor	8	
	54 Music	7	
	55 Vivo	7	
	56 Preschool	8	
	<hr/>		
	17		
Flowery	0.1 L shaped.Mentor	7	
	0.2 Small office - counseling	7	
	2.1 Stars	6	
	4.1 Classroom	8	
	4.2 Classroom	8	
	4.3 Small office	7	
	4.5 Classroom	8	
	4.6 Classroom	7	
	4.7 Classroom	8	
	5.1 Classroom	9	
	5.2 Classroom	8	
	5.3 Classroom	8	
	5.4 Classroom	8	
5.6 Speech therapy rooms	9		
5.7 Speech therapy rooms	9		
	<hr/>		
	15		
Sassarini	6.9 B & G Club	7	
	7.1 Vacant	7	
	7.2 Vacant	8	
	7.8 B & G Club	6	
	7.9 B & G Club	8	
	8 B & G Club	8	
	8.1 Preschool	8	
	8.2 Vacant	8	
		<hr/>	
	8		
Prestwood	60 Vacant	7	
	61 Vacant	7	
	62 Preschool SPED	8	
	63 Vacant	7	
	64 Vacant	7	
	65 Mentor	7	
	<hr/>		
	6		
Adele	E9 Mentor	7	
	F8 Vacant	7	
	F9 Vacant	8	
	10 Vacant	7	
	11 Vacant	8	
	F12 Music/Storage	9	
	<hr/>		
	6		
Altimita	PE PE	6	
	E3 PE	6	
	E4 Mentor	6	
	E7 Storage	6	
	E8 Vacant	5	
	E10 Vacant	3	
	E11 Vacant	8	
	E12 Vacant	5	
	former WSC	Sweet Pea Vacant	7
		Adjacent to SW Vacant	7
		Dandoline Vacant	7
		Dande Vacant	7
3 Vacant		5	
4 Vacant		5	
5 Vacant	6		
6 Vacant	5		
	<hr/>		
	18		
Summary:			
Total portables		53	
Vacant		23	

**3. 7. Data Requests for Future Meetings (5 Minutes)**

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**4. NEXT MEETING (5 minutes)**

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**Recommendation(s)**

Meetings time 4-6pm

Future meeting dates.

- Tuesday, May 21, 2024

**5. PUBLIC COMMENT (10 minutes)**

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**Quick Summary / Abstract**

Members of the audience may address the Committee on any related matter that is not on the agenda. The Committee will not take action on any issue raised during this section of the agenda, as much as Committee action is limited to posted agenda items. Speakers are requested to limit their comments to a maximum of three minutes.

**6. ADJOURNMENT**

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